

Message

From: Willy Tencer [wtencer@midcitycapital.ca]
Sent: 7/24/2018 1:08:03 PM
To: darren@supercrypto.com; 'Milton Ault III' [todd@dpwholdings.com]
CC: 'joe kalfa' [joekalfa@gmail.com]; toddault@gmail.com
Subject: Re: Payment

OK. Thanks. Regardless of what we'll see from the attorneys, I would expect wires to continue being sent. Let me know.

Willy Tencer
Blockchain Mining Supply and Services Ltd
200-345 Wilson Ave.
Toronto, On. Canada
M3H5W1
Tel. 416 398 1198
Fax. 416 398 0878
wtencer@midcitycapital.ca

From: darren@supercrypto.com
Sent: Tuesday, July 24, 2018 3:52 PM
To: Willy Tencer; 'Milton Ault III'
Cc: 'joe kalfa'; toddault@gmail.com
Subject: RE: Payment

Thank you Willy,

Todd is in the air again today and I expect to be able to talk with him after 2:00pm PST. I don't know the latest but understand that he has been talking with the attorneys. I'll work to get an update for all by EOD today.

Thank you,

Darren Magot
www.supercryptomining.com
714-887-6377

From: Willy Tencer <wtencer@midcitycapital.ca>
Sent: Monday, July 23, 2018 7:03 AM
To: darren@supercrypto.com; 'Milton Ault III' <todd@dpwholdings.com>
Cc: 'joe kalfa' <joekalfa@gmail.com>; toddault@gmail.com
Subject: RE: Payment

I have checked our account.
In total, we received 3 wires last week.
7/18 - \$1000.00 less sender's fees (you were informed about this wire being received.)
7/19 - \$1000.00 less sender's fees
7/20 - \$5000.00 no sender's fees charged (thank you).

We will apply all of the above to Warehouse storage charges Invoice # BU18-1006.

We obviously appreciate your effort for payment, however, we need to see some real progress. We need to see a substantial payment and it has been 10 days since we were told to expect the paperwork for the note.

Please give me a true update with specifics on the note and when we can expect additional payments.

Thanks.

Willy Tencer
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Fax 416 398 0878
wtencer@midcitycapital.ca

From: darren@supercrypto.com [<mailto:darren@supercrypto.com>]
Sent: July 20, 2018 12:46 PM
To: 'Willy Tencer' <wtencer@midcitycapital.ca>; 'Milton Ault III' <todd@dpwholdings.com>
Cc: 'joe kalfa' <joekalfa@gmail.com>; toddault@gmail.com
Subject: RE: Payment

Hi Willy,

Please see the details of the \$5,000 that was sent yesterday. No fee was charged for this wire and maybe the international delay prevented you from seeing it last night. Can you confirm that it is ok now?

Single Wire Transfer Detail

AULT & COMPANY, INC.

SinglePoint

Reported as of 07/19/2018

Printed on 07/19/2018 at 06:17 PM PDT



Send Date	Amount	Control No	Type	PAR No	Fed Ref / SWIFT Ref	Status
07/19/2018	\$5,000.00	103412668	INTL-USD	180719036640		Completed

Repeat Code/Template ID

Repeat Code NickName

Debit Account Name DPW HOLDINGS INC

Debit Account Number

Value Date 07/19/2018

Currency USD

FX Amount

USD Equivalent

FX Rate

Contract Number

Receiver Bank Information (RCV)

RCV SWIFT/BIC ID

RCV Bank Name JPMORGAN CHASE BANK, N.A.

RCV City NEW YORK,NY

RCV Country UNITED STATES

Beneficiary Bank Information (BBK)

BBK SWIFT/BIC ID BNDCCAMMINT

BBK Bank Name BANQUE NATIONALE DU CANADA

BBK Address Line1 (INTERNATIONAL DEPARTMENT)

BBK Address Line2

BBK City MONTREAL

BBK Country CANADA

BBK Account Number

Beneficiary Information (BNF)

BNF Name Blockchain Mining Supply Services

BNF Account Number

BNF Address Line1

BNF Address Line2

BNF City

BNF Country UNKNOWN COUNTRY

BNF Notification Email Address

OBI Line1

OBI Line2

OBI Line3

OBI Line4

Originator Information (ORG)

ORG Name DPW Holdings - SCM

ORG Account

ORG Address Line1

ORG Address Line2

ORG City

ORG State/Country UNKNOWN COUNTRY

Darren Magot

www.supercryptomining.com

714-887-6377

From: Willy Tencer <wtencer@midcitycapital.ca>

Sent: Friday, July 20, 2018 5:20 AM

To: 'Milton Ault III' <todd@dpwholdings.com>Cc: darren@supercrypto.com; 'joe kalfa' <joekalfa@gmail.com>; toddault@gmail.com

Subject: RE: Payment

We received your wire but it was for \$1000.00 not \$5000.00 as you stated and we were again charged the senders fees.

Willy Tencer

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200 - 345 Wilson Ave.,

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Fax 416 398 0878

wtencer@midcitycapital.ca

From: Milton Ault III [mailto:todd@dpwholdings.com]
Sent: July 19, 2018 9:50 PM
To: Willy Tencer <wtencer@midcitycapital.ca>
Cc: darren@supercrypto.com; joe kalfa <joe kalfa@gmail.com>; toddault@gmail.com
Subject: Re: Payment

You were sent \$5000 today

On Fri, Jul 20, 2018 at 10:41 AM Willy Tencer <wtencer@midcitycapital.ca> wrote:

Are we on track for the wire and to see the paperwork Friday?
Another week has just flown by and all we've seen is \$1000.00. Doesn't even cover storage.
Willy Tencer
Blockchain Mining Supply and Services Ltd
200-345 Wilson Ave.
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M3H5W1
Tel. 416 398 1198
Fax. 416 398 0878
wtencer@midcitycapital.ca

From: Willy Tencer <wtencer@midcitycapital.ca>
Sent: Wednesday, July 18, 2018 10:56 PM
To: darren@supercrypto.com; 'Milton Ault III'
Cc: 'joe kalfa'; toddault@gmail.com
Subject: Re: Payment

Can you give me an Eta when our attorney will see some paperwork.
Seems like your attorneys have not made any progress this week.

Willy Tencer
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Tel. 416 398 1198
Fax. 416 398 0878
wtencer@midcitycapital.ca

From: darren@supercrypto.com
Sent: Wednesday, July 18, 2018 2:34 PM
To: Willy Tencer; 'Milton Ault III'
Cc: 'joe kalfa'; toddault@gmail.com
Subject: RE: Call

Good morning Willy,

I will communicate what I learn after talking with Todd. I believe he should be getting up soon as we have yet to connect today.

Thank you,

Darren Magot
www.supercryptomining.com
714-887-6377

From: Willy Tencer <wtencer@midcitycapital.ca>
Sent: Wednesday, July 18, 2018 11:18 AM
To: 'Milton Ault III' <todd@dpwholdings.com>; 'Darren Magot' <darren@supercrypto.com>
Cc: 'joe kalfa' <joekalfa@gmail.com>; toddault@gmail.com
Subject: RE: Call

Can you send me a confirmation for the next wire that is going out (hopefully today)?
Would be best if you could send me a copy of the wiring instructions you send to the bank or some type of notice of what we should be expecting, so that we can monitor the account.
thx

Willy Tencer
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wtencer@midcitycapital.ca

From: Willy Tencer [<mailto:wtencer@midcitycapital.ca>]
Sent: July 18, 2018 11:13 AM
To: 'Milton Ault III' <todd@dpwholdings.com>; 'Darren Magot' <darren@supercrypto.com>
Cc: 'joe kalfa' <joekalfa@gmail.com>; 'toddault@gmail.com' <toddault@gmail.com>
Subject: RE: Call

We received your \$1000.00 wire but again the senders charges (\$7.50) were charged to our account.

Please advise your bank not to do this in the future.

Wire charges for sending should always be on Senders account not receivers account. We pay the wire charges for receiving funds.

We will apply this and next wires to storage invoice # BU18 -1006 (\$27,000.00) until it is paid off and then we will start applying future payments towards the 600 machines.

Willy Tencer
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200 - 345 Wilson Ave.,
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wtencer@midcitycapital.ca

From: Willy Tencer [<mailto:wtencer@midcitycapital.ca>]
Sent: July 17, 2018 11:00 PM
To: Milton Ault III <todd@dpwholdings.com>; Darren Magot <darren@supercrypto.com>

Cc: joe kalfa <joe kalfa@gmail.com>; todddault@gmail.com

Subject: Re: Call

What can I say? I appreciate the effort.

Let's get to the finish line.

Hopefully 1 day when we meet we'll both have a good laugh about this.

Willy Tencer

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wtencer@midcitycapital.ca

From: Milton Ault III <todd@dpwholdings.com>

Sent: Tuesday, July 17, 2018 10:45 PM

To: Darren Magot

Cc: Willy Tencer; joe kalfa; todddault@gmail.com

Subject: Re: Call

Please don't laugh

\$1000 today and it will increase daily.

Also I am very confident that the \$2 million is underway

On Wed, Jul 18, 2018 at 11:44 AM Darren Magot <darren@supercrypto.com> wrote:

Yes but it was more of a gesture and only \$1,000. He will continue to sent something as we finalize the plan.

Darren Magot

(714)887-6377

On Jul 17, 2018, at 7:34 PM, Willy Tencer <wtencer@midcitycapital.ca> wrote:

Thanks for the progress report. Todd mentioned in an earlier email that you started wiring some funds today. Can you confirm amount?

Thx.

Willy Tencer

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wtencer@midcitycapital.ca

From: darren@supercrypto.com

Sent: Tuesday, July 17, 2018 10:29 PM

To: Willy Tencer; todd@dpwholdings.com; 'joe kalfa'; toddault@gmail.com

Subject: RE: Call

Hello Willy,

I'm sorry for the lack of communication today. I just got off the road on a trip to LA. Todd spoke with the Attorney and they are working to get NYSE approval on the Note. I'm told we are making progress and Todd will be talking with Henry the attorney again tonight so I should have timing updates to share tomorrow. The price of bitcoin and the price of our stock both went up today so that brought us more cash. As a result we are working on the right strategy to get you paid faster on the Cash side of the equation.

Todd should have more information to me by mid day tomorrow which I'll update you on accordingly.

Thank you,

Darren Magot

www.supercryptomining.com

714-887-6377

From: Willy Tencer <wtencer@midcitycapital.ca>

Sent: Tuesday, July 17, 2018 2:18 PM

To: todd@dpwholdings.com; joe kalfa <joe kalfa@gmail.com>; darren@supercrypto.com; toddault@gmail.com

Subject: Re: Call

Will you be sending MOU and wire conf info today?

If not please send me update as to where we stand and what is the holdup.

Thx.

Willy Tencer

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M3H5W1

Tel. 416 398 1198

Fax. 416 398 0878

wtencer@midcitycapital.ca

From: Willy Tencer <wtencer@midcitycapital.ca>

Sent: Monday, July 16, 2018 6:50 PM

To: todd@dpwholdings.com; joe kalfa; darren@supercrypto.com; toddault@gmail.com

Subject: Call

If you are not able to make the call after 6:45 PST, please email the basic details and include how much you will wire and when.

Although Todd is overseas we can't let that affect this situation to drag on without showing progress.

It was extremely worrisome when you said that there was no liquidity to wire a mere \$27K.

Willy Tencer

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Milton "Todd" Ault III
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